

Annexure-3

Name of the Corporate Debtor :BKM Industries ; Date of commencement of CIRP : -30-12-2020 ; List of Creditors as on : 04-03-2023

List of Secured Financial creditors (other than FC belonging to any class of creditors)(Amount in ₹)

| Sl. No. | Name of Creditors | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|---|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|---|
| | | Date of Receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security Interest | Amount covered by guarantee | Whether related Party? | % of voting share in CoC | | | | | |
| 1 | State Bank of Ind | 13.01.2021 | 46,29,13,376 | 46,29,13,376 | SECURED | 46,42,25,424 | 70,50,00,000 | NO | 34.12 | | | | | |
| 2 | Indian Bank/ Allahabad Bank | 26.02.2021 | 29,13,40,013 | 28,86,03,525 | SECURED | 9,98,00,000 | | NO | 21.27 | | | 27,36,488 | | |
| 3 | Assets Care & Reconstruction Enterprises Limited | 20.01.2021 | 6,24,83,117 | 6,24,83,117 | SECURED | 6,24,83,117 | | NO | 4.60 | | | | | Loan account has been assigned from Indiabulls Asset Reconstruction Co. Ltd to Assets Care & Reconstruction Enterprise Limited vide an assignment agreement dated 26.04.2021. |
| 4 | ICICI Bank | 14.01.2021 | 15,52,73,428 | 15,52,73,428 | SECURED | 27,27,76,271 | 2,50,00,000 | NO | 11.44 | | | | | |
| 5 | IDBI Bank | 11.01.2021 | 14,15,32,787 | 14,15,32,787 | SECURED | 15,86,59,322 | | NO | 10.43 | | | | | |
| 6 | Bank of Baroda | 14.01.2021 | 7,54,57,203 | 7,54,57,203 | SECURED | 8,37,00,000 | | NO | 5.56 | | | | | |
| | TOTAL | | 1,18,89,99,924 | 1,18,62,63,436 | | 1,14,16,44,134 | 73,00,00,000 | | 87.42 | | | 27,36,488 | | |